

**NORTH  
AMERICAN  
CAR**

**NORTH AMERICAN CAR CORPORATION**  
33 West Monroe  
Chicago, IL U.S.A. 60603  
Telephone 312.853.5000  
Telex #255222

RECORDATION NO. 13583-B Filed 1425

JUN - 2 1982 - 10 45 AM

**INTERSTATE COMMERCE COMMISSION**

2-153A081

No. JUN 2 1982

Date

Fee \$ 10.00

**ICC Washington, D. C.**

May 21, 1982

Edward H. Soderstrom II  
General Counsel  
Remarketing Service Division and  
Investor Management Programs  
Law Department

312.853.5324

RECEIVED  
JUN 2 10 39 AM '82  
FEE OPERATION BR

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document, dated as of May 11, 1982.

The primary document to which this is connected is recorded under Recordation No. 13583.

The names and addresses of the parties to the document are as follows:

Bailor and  
Assignee:           The Connecticut Bank and Trust Company,  
                          as Trustee under Trust Agreement dated  
                          as of April 13, 1981 with General  
                          Electric Credit and Leasing Corporation  
                          One Constitution Plaza  
                          Hartford, Connecticut 06115

Attn: Corporation Trust Dept.

Bailee and  
Assignor:           North American Car Corporation  
                          33 West Monroe Street  
                          Chicago, Illinois 60603

A description of the equipment covered by the document follows:

- 14 - 5750 cu. ft. covered hopper car, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 60473-60482, 60909-60912
- 12 - 3000 cu. ft. covered hopper car, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN94441-94444, 94473-94480
- 1 - 5000 cu. ft. covered hopper car, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 550158
- 15 - 23,500 gallon exterior coiled insulated tank cars, 100-ton trucks DOT111A100W3, SN 77412-77418, 77420-77421, 77423, 77428, 77432-77434, 77436

Counterspart - 12M. H. J. wire



A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

Supplement dated as of May 11, 1982 to Assignment of Subleases dated as of February 20, 1981 between The Connecticut Bank and Trust Company, as Trustee under Trust Agreement dated as of 4/13/81 with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, Connecticut 06115, Attn: Corporate Trust Dept., Bailor and Assignee, and North American Car Corporation, 33 West Monroe Street, Chicago, Illinois 60603, Bailee and Assignor, covering the following equipment:

- 14 - 5750 cu. ft. covered hopper car, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 60473-60482, 60909-60912
- 12 - 3000 cu. ft. covered hopper car, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN94441-94444, 94473-94480
- 1 - 5000 cu. ft. covered hopper car, pressure differential unloading (15 psi), 100-ton trucks, Class LO, SN 550158
- 15 - 23,500 gallon exterior coiled insulated tank cars, 100-ton trucks DOT111A100W3, SN 77412-77418, 77420-77421, 77423, 77428, 77432-77434, 77436

Very truly yours,

A handwritten signature in dark ink, appearing to read "E. H. Soderstrom II".

Edward H. Soderstrom II  
Attorney for North American  
Car Corporation

EHS:bmt  
Enclosures

# Interstate Commerce Commission

Washington, D.C. 20423

## OFFICE OF THE SECRETARY

Edward H. Soderstrom II  
North American Car Corp.  
33 West Monroe  
Chicago, IL 60603

June 2, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **6/2/82** at **10:45AM**, and assigned recordation number(s). **13583-B**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RECORDATION NO. 13583-B FILED 1429

JUN - 2 1982 - 10 45 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of May 11, 1982, to the ASSIGNMENT OF SUBLEASES, dated as of February 20, 1981 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, a Connecticut banking corporation, acting not in its individual capacity, but as Trustee (the "Trustee") under a Trust Agreement, dated as of April 13, 1981, with General Electric Credit and Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule A hereto (the "Subleases") to the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article 1. Definitions, Interpretation

1.01 The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02 In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01 The Assignment is hereby supplemented to add the Subleases thereto.

Article III. Representations and Warranties

3.01 The representations, warranties and covenants of NACC in the Assignment are true and correct on and


as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and the Trustee have  
executed this Supplement as of this 11th day of May ,  
1982.

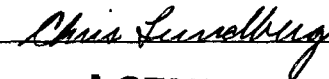
NORTH AMERICAN CAR CORPORATION,

By 

ATTEST:

By 

THE CONNECTICUT BANK AND TRUST COMPANY,  
acting not in its individual  
capacity, but as trustee under  
a Trust Agreement, dated as of  
April 13, 1981, with General  
Electric Credit and Leasing  
Corporation

By 

**AGENT**

ATTEST:

By \_\_\_\_\_

STATE OF Illinois )  
COUNTY OF Cook ; ss.:

On this 14th day of May, 1982, before me personally appeared Harold Wong, to me personally known, who being by me duly sworn, says that he is a Director-Investor Management Program of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires Feb. 23, 1983

Hebra A. Kelly  
Notary Public

STATE OF Connecticut )  
COUNTY OF Fairfield ) ss.:

On this 27th day of May, 1982, before me personally appeared Chris Lundberg, to me personally known, who, being by me duly sworn, says that (s)he is an agent of the Trustee and that said instrument was signed on behalf of said Trustee by authority of the appointment dated July 27, 1981, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trustee.

(Notarial Seal)

Anna M Delahunt  
Notary Public

ANNA MARIE DELAHUNT  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1985

SCHEDULE A

<u>Name of Sublessee</u>	<u>Dates and Numbers of Master Sublease and Rider</u>	<u>[ICC Recordation Number]*</u>	<u>Reporting Marks and Serial Numbers of Equipment Subject to Sublease</u>	<u>Description of Equipment (Including AAR designation)</u>
Formasa Plastics	Car Leasing Agreement 2882 (dated 1-1-81) Rider No. 3 (dated 12-1-81)		NAHX 60473- 60482 SN 60473- 60482	5750 cu. ft. covered hopper cars, 100-ton trucks, Class L0
Cargill, Inc.	Car Leasing Agreement 1285-04 (dated 3-8-74) Rider No. 84 (dated 12-18-81)		NATX 77412- 77418, 77420- 77421,77423, 77428, 77432- 77434, 77436 SN 77412- 77418, 77420- 77421, 77423, 77428, 77432- 77434, 77436	23,500 gallon exterior coiled insulated tank cars, 100-ton trucks, DOT111A100W3

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\* If applicable.

SCHEDULE A

<u>Name of Sublessee</u>	<u>Dates and Numbers of Master Sublease and Rider</u>	<u>[ICC Recordation Number]*</u>	<u>Reporting Marks and Serial Numbers of Equipment Subject to Sublease</u>	<u>Description of Equipment (Including AAR designation)</u>
SIL-FLO Inc.	Car Leasing Agreement 7908 (dated 11-11-76) Rider No. 5 (dated 5-5-81)		NAHX 60909-60912 SN 60909-60912	5750 cu. ft. covered hopper car, pressure differential unloading (5PSI) 100-ton trucks Class Lo
Wildcat Mud. Inc.	Car Leasing Agreement 9403 (dated 6-24-81) Rider No. 1 (dated 6-24-81)		NAHX 94441-94444 SN 94441-94444	3000 cu. ft. covered hopper car, pressure differential unloading (15PSI) 100-ton trucks Class Lo
United Catalyst, Inc.	Car Leasing Agreement 8832 (dated 6-11-79) Rider No. 2 (dated 6-1-81)		NAHX 94473-94480 SN 94473-94480	3000 cu. ft. covered hopper car, pressure differential unloading (15PSI) 100-ton trucks Class Lo
A. E. Staley	Car Leasing Agreement 8096-6 (dated 9-1-63) Rider No. 92 (dated 8-24-81)		NAHX 550158- SN 550158	5000 cu. ft. covered hopper pressure differential unloading (15PSI) 100-ton trucks, Class Lo

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\* If applicable.